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CELESTIAL ASIA SECURITIES HOLDINGS LIMITED

時富投資集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 1049)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of the Stock Exchange pursuant to Rule 13.10 of the Rules Governing the Listing of Securities (“Listing Rules”) on the Stock Exchange and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (“SFO”).

The board of directors (“Board”) of Celestial Asia Securities Holdings Limited (“Company”) has noted the decrease in price and increase in trading volume of the shares of the Company on 27 July 2015. The Board is currently discussing and considering a proposed rights issue of the Company, which is inside information of the Company. As at the date of this announcement, no definitive agreement in relation to the proposed rights issue has been entered into. The Board cautions that there is no assurance that any definitive agreement will be executed in respect of the proposed rights issue.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the directors of the Company have confirmed that, save as disclosed herein, they are not aware of any other reasons for the unusual movements in price and trading volume of the shares of the Company or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

As the proposed rights issue may or may not proceed, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board
Bernard Law
Executive Director
and Chief Financial Officer

Hong Kong, 27 July 2015

As at the date hereof, the Directors of the Company comprise:-

Executive Directors:

Mr Kwan Pak Hoo Bankee, JP
Mr Law Ping Wah Bernard
Mr Ng Hin Sing Derek

Independent non-executive Directors:

Mr Leung Ka Kui Johnny
Mr Wong Chuk Yan
Dr Chan Hak Sin

**For identification purpose only*